

**For OFFICIALS Only**

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|   |               |
|---|---------------|
| Name of Person Filing <u>James M. Owens</u> | File Number U |
|---|---------------|

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any)

Name Sheet Metal Workers Local 218 S  
Apprenticeship And Development Fund  
Trade Name if any SMW 218 S JATC  
P O Box Bldg Room No if any   
Street 2855 Via Verde  
City Springfield  
State Illinois ZIP Code + 4 62703

9 Business deals with

- ☒ a Labor Organization  
☐ b Trust  
☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name   
Trade Name if any   
P O Box Bldg Room No if any   
Street   
City   
State   
ZIP Code + 4

11 a Nature of such dealing

The SMW 218 S JATC is a related trust to Local Union 218,

11 b Approximate dollar value of such dealing

12 a Nature of interest held or income received

The income received represents wages for teaching apprenticeship classes.

12 b Amount.

\$ 4,307 04

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name   
Trade Name if any   
P O Box Bldg Room No if any   
Street   
City   
State   
ZIP Code + 4

14 a Nature of payment

13 b Is the Business an Employer ☐ or Consultant ☐ ?

14 b Amount of payment